

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

ALTERA INFRASTRUCTURE L.P., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-90130 (MI)  
)  
) (Jointly Administered)  
)

**NOTICE OF FINAL POST-CONFIRMATION INVOICE OF  
PACHULSKI STANG ZIEHL & JONES LLP AS CO-COUNSEL TO THE  
COMMITTEE PURSUANT TO ARTICLE II.C.4 OF THE THIRD AMENDED PLAN**  
(Related Docket Nos. 516 & 533)

**PLEASE TAKE NOTICE THAT**, on November 4, 2022 (the “Confirmation Date”), the Court entered the *Order Approving the Debtors’ Disclosure Statement and Confirming the Joint Chapter 11 Plan of Reorganization of Altera Infrastructure L.P. and Its Debtor Affiliates* [Docket No. 533] (the “Confirmation Order”). The Confirmation Order, *inter alia*, confirmed the *Third Amended Joint Chapter 11 Plan of Reorganization of Altera Infrastructure L.P. and Its Debtor Affiliates* [Docket No. 516] (as modified, amended, or supplemented from time to time, the “Plan”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE THAT**, on January 6, 2023, the Debtors filed that certain *Notice of (I) Entry of an Order Approving the Debtors’ Disclosure Statement and Confirming the Joint Chapter 11 Plan of Reorganization of Altera Infrastructure L.P. and Its Debtor Affiliates and (II) Occurrence of Effective Date* [Docket No. 661], which set forth that the Effective Date of the Plan occurred on such date.

**PLEASE TAKE FURTHER NOTICE THAT**, Article II.C.4. of the Plan provides, *inter alia*, “. . . from and after the Confirmation Date . . . the Debtors shall pay the reasonable and documented legal, professional, or other fees and expenses related to implementation of the Plan and Consummation incurred by Professionals retained by the Committee pursuant to a final invoice Filed on or before the Effective Date . . . .”

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.stretto.com/Altera>. The location of Debtor Altera Infrastructure L.P.’s principal place of business and the Debtors’ service address in these chapter 11 cases is Altera House, Unit 3, Prospect Park, Prospect Road, Arnhall Business Park, Westhill, AB32 6FJ, United Kingdom.

<sup>2</sup> A capitalized term used but not defined herein shall have the meaning ascribed to it in the Plan.

**PLEASE TAKE FURTHER NOTICE THAT**, in accordance with Article II.C.4 of the Plan, Pachulski Stang Ziehl & Jones LLP (“PSZJ”), co-counsel to the Official Committee of Unsecured Creditors, hereby files its final invoice, which is attached hereto as **EXHIBIT A** (the “Final Invoice”), for the period from the Confirmation Date through the Effective Date for professional fees and expenses related to the implementation and consummation of the Plan.

Dated: January 6, 2023

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES, LLP

/s/ Michael D. Warner

Michael D. Warner (TX Bar No. 00792304)  
Benjamin L. Wallen (TX Bar No. 24102623)  
440 Louisiana Street, Suite 900  
Houston, TX 77002  
Telephone: (713) 691-9385  
Facsimile: (713) 691-9407  
Email: mwarner@pszjlaw.com  
bwallen@pszjlaw.com

– and –

Richard M. Pachulski (admitted pro hac vice)  
Alan J. Kornfeld (admitted pro hac vice)  
Malhar S. Pagay (admitted pro hac vice)  
10100 Santa Monica Blvd., 13th Floor  
Los Angeles, CA 90067  
Telephone: (310) 277-6910  
Facsimile: (310) 201-0760  
Email: rpachulski@pszjlaw.com  
akornfeld@pszjlaw.com  
mpagay@pszjlaw.com

*Co-Counsel to the Official Committee of Unsecured Creditors*

**CERTIFICATE OF SERVICE**

I certify that on January 6, 2023, a true and correct copy of the foregoing pleading was served by the Bankruptcy Court’s CM/ECF to all parties that are registered to receive such notice in the Chapter 11 Cases.

/s/ Michael D. Warner

Michael D. Warner

**EXHIBIT A**

**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

January 06, 2023

Invoice 131522

Client 03002

Matter 00002

**MDW**

MDW

RE: Committee Representation

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 01/06/2023**

FEES \$67,471.00

EXPENSES \$1,856.10

**TOTAL CURRENT CHARGES** **\$69,327.10**

**TOTAL BALANCE DUE** **\$995,104.49**

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**Summary of Services by Professional**

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BLW	Wallen , Ben L	Associate	825.00	25.90	\$21,367.50
DJB	Barton, David J.	Partner	1495.00	0.30	\$448.50
DLM	Mendoza, Denise L.	Other	395.00	0.60	\$237.00
JHD	Davidson, Jeffrey H.	Partner	1745.00	1.40	\$2,443.00
JMD	Dine, Jeffrey M.	Counsel	1295.00	1.50	\$1,942.50
JWD	Dulberg, Jeffrey W.	Partner	1145.00	5.20	\$5,954.00
KLL	LaBrada, Kerri L.	Paralegal	495.00	12.30	\$6,088.50
MDW	Warner, Michael D.	Partner	1350.00	7.20	\$9,720.00
MSP	Pagay, Malhar S.	Partner	1095.00	4.00	\$4,380.00
PJJ	Jeffries, Patricia J.	Paralegal	495.00	1.30	\$643.50
RMP	Pachulski, Richard M.	Partner	1745.00	3.70	\$6,456.50
RMS	Saunders, Robert M.	Counsel	1025.00	7.60	\$7,790.00
				71.00	\$67,471.00

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**Summary of Services by Task Code**

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
BL	Bankruptcy Litigation [L430]	0.10	\$109.50
CA	Case Administration [B110]	1.90	\$940.50
CP	Compensation Prof. [B160]	41.70	\$35,306.00
CPO	Comp. of Prof./Others	1.60	\$1,026.00
FN	Financing [B230]	12.50	\$13,715.50
GC	General Creditors Comm. [B150]	0.50	\$439.50
PD	Plan & Disclosure Stmt. [B320]	12.70	\$15,934.00
		71.00	<hr/> \$67,471.00

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**Summary of Expenses**

<u>Description</u>	<u>Amount</u>
Pacer - Court Research	\$13.40
Reproduction/ Scan Copy	\$16.70
Research [E106]	\$1,826.00
	<hr/>
	\$1,856.10

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Bankruptcy Litigation [L430]</b>						
11/09/2022	MSP	BL	Email exchange with Michael D. Warner re: wage order payment.	0.10	1095.00	\$109.50
				<b>0.10</b>		<b>\$109.50</b>
<b>Case Administration [B110]</b>						
11/04/2022	KLL	CA	Submit telephonic appearances re 11/4 hearing.	0.20	495.00	\$99.00
11/04/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
11/10/2022	KLL	CA	Retrieve 11/4/22 hearing transcript and circulate same.	0.30	495.00	\$148.50
11/10/2022	KLL	CA	Review docket and update critical dates memo.	0.30	495.00	\$148.50
12/02/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
12/21/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
12/22/2022	KLL	CA	Update critical dates memo.	0.20	495.00	\$99.00
				<b>1.90</b>		<b>\$940.50</b>
<b>Compensation Prof. [B160]</b>						
11/04/2022	KLL	CP	Prepare final fee application documents.	1.20	495.00	\$594.00
11/07/2022	BLW	CP	Correspond internally re: interim/final compensation issues (.1) and call with Ms. LaBrada re: preparation of final fee application (.2)	0.30	825.00	\$247.50
11/09/2022	JWD	CP	Begin bill review	0.70	1145.00	\$801.50
11/09/2022	KLL	CP	Prepare final fee application and supporting documents to same.	2.40	495.00	\$1,188.00
11/10/2022	BLW	CP	Correspond re: October monthly statement.	0.10	825.00	\$82.50
11/10/2022	KLL	CP	Prepare draft of October monthly fee statement.	0.40	495.00	\$198.00
11/15/2022	BLW	CP	Review and comment on October bill re: monthly statement.	0.30	825.00	\$247.50
11/16/2022	JWD	CP	Work on bill review and monthly app review (.5); follow up emails re same (.3)	0.80	1145.00	\$916.00
11/16/2022	KLL	CP	Revise October monthly fee statement.	0.80	495.00	\$396.00
11/17/2022	KLL	CP	Review revised monthly statement.	0.30	495.00	\$148.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2022	JWD	CP	Emails re monthly app and conf with R Pachulski re same	0.20	1145.00	\$229.00
11/28/2022	JWD	CP	Work on monthly bill review and statement	0.40	1145.00	\$458.00
11/28/2022	JWD	CP	Work on next monthly	0.20	1145.00	\$229.00
11/29/2022	JWD	CP	Work on fee estimate and issues re plan exit	0.40	1145.00	\$458.00
11/29/2022	JWD	CP	Call with B Wallen re final fee app	0.20	1145.00	\$229.00
11/29/2022	JWD	CP	Emails with team re fee estimates	0.20	1145.00	\$229.00
11/29/2022	BLW	CP	Revise October invoice and monthly statement and coordinate filing of same.	0.40	825.00	\$330.00
11/29/2022	BLW	CP	Coordinate final fee application issues and fee estimates at request of Debtors.	1.20	825.00	\$990.00
11/29/2022	BLW	CP	Call with Mr. Dulberg re: final fee applications.	0.10	825.00	\$82.50
11/29/2022	KLL	CP	Revise and finalize PSZJ October monthly fee statement for filing with the Court.	0.70	495.00	\$346.50
11/29/2022	DLM	CP	Review and file Notice of PSZJ Monthly Fee Statement for October 2022.	0.30	395.00	\$118.50
11/30/2022	JWD	CP	Review draft response re fee estimates and emails re same	0.30	1145.00	\$343.50
11/30/2022	JWD	CP	Review filed monthly request	0.10	1145.00	\$114.50
11/30/2022	KLL	CP	Prepare draft of PSZJ November monthly fee statement.	0.30	495.00	\$148.50
11/30/2022	KLL	CP	Prepare draft of PSZJ December monthly fee statement.	0.30	495.00	\$148.50
12/01/2022	BLW	CP	Draft final fee application.	3.30	825.00	\$2,722.50
12/01/2022	BLW	CP	Review and coordinate filing of Alix monthly (.1) and correspond re: same and final fee applications and estimates (.2).	0.30	825.00	\$247.50
12/02/2022	BLW	CP	Correspond with Alix re: final fee estimates and prepare invoices re: same.	0.30	825.00	\$247.50
12/02/2022	BLW	CP	Draft final fee application.	5.30	825.00	\$4,372.50
12/05/2022	BLW	CP	Draft PSZJ Final Fee Application.	3.10	825.00	\$2,557.50
12/06/2022	JWD	CP	Review deadline and issues for timing of compliance with plan	0.30	1145.00	\$343.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/06/2022	BLW	CP	Draft final fee application and related exhibits.	2.50	825.00	\$2,062.50
12/06/2022	BLW	CP	Correspond with Alix re: plan fee estimates and prepare updated invoice re: same at Debtors' request.	0.20	825.00	\$165.00
12/06/2022	BLW	CP	Prepare form notice of final fee statement.	0.50	825.00	\$412.50
12/07/2022	MSP	CP	Email exchange with P. Biegler, Benjamin L. Wallen, et al. re: Submission of fee applications.	0.10	1095.00	\$109.50
12/07/2022	JWD	CP	Review Nov billing and emails re same	0.30	1145.00	\$343.50
12/07/2022	JWD	CP	Review and revise fee app and exhibits and emails re same	0.60	1145.00	\$687.00
12/07/2022	BLW	CP	Revise and finalize initial draft of final fee application and final fee notice and circulate same internally and to other Committee professionals.	1.60	825.00	\$1,320.00
12/07/2022	KLL	CP	Revise final fee application and exhibits to same.	1.80	495.00	\$891.00
12/07/2022	KLL	CP	Review notice of final post-confirmation invoice notice.	0.30	495.00	\$148.50
12/08/2022	MDW	CP	Review and provide comments/input to PSZJ final fee application.	3.70	1350.00	\$4,995.00
12/09/2022	MSP	CP	Email exchange with Benjamin L. Wallen, P. Biegler re: Post-confirmation invoice.	0.10	1095.00	\$109.50
12/09/2022	BLW	CP	Coordinate potential filing of final fee statements with other professionals (.2) and prepare PSZJ final statement (.4).	0.60	825.00	\$495.00
12/12/2022	MSP	CP	Email exchange with Benjamin L. Wallen, P. Biegler et al. re: Post-confirmation invoice.	0.10	1095.00	\$109.50
12/13/2022	JWD	CP	Emails re plan ED timing and final fee apps	0.20	1145.00	\$229.00
12/13/2022	BLW	CP	Call with Mr. Warner re: final fee application and effective date extension (.2); correspond/coordinate with other committee professionals re: same (.3).	0.50	825.00	\$412.50
12/13/2022	MDW	CP	Internal discussions re filing of final fee application and post-confirmation fees.	0.60	1350.00	\$810.00
12/15/2022	JWD	CP	Review various emails re timing of effective date and final fee app issues	0.20	1145.00	\$229.00
12/15/2022	KLL	CP	Correspond with B. Wallen on effective date status for finalizing final fee application.	0.30	495.00	\$148.50
12/22/2022	JWD	CP	Review emails re ED and final app	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/29/2022	BLW	CP	Complete Fee Estimates and related invoices and materials at request of Debtors.	1.40	825.00	\$1,155.00
01/06/2023	KLL	CP	Finalize and file PSZJ notice of final invoice.	0.20	495.00	\$99.00
01/06/2023	BLW	CP	Coordinate effective date fee issues, including preparation and filing of PSZJ and Alix final fee notices.	0.60	825.00	\$495.00
				<b>41.70</b>		<b>\$35,306.00</b>

### Comp. of Prof./Others

12/01/2022	KLL	CPO	Review AlixPartners October monthly fee statement for filing with Court.	0.30	495.00	\$148.50
12/01/2022	DLM	CPO	Review and file AlixPartners October 2022 Monthly Fee Statement.	0.30	395.00	\$118.50
12/02/2022	BLW	CPO	Call with Alix re: final fee applications.	0.30	825.00	\$247.50
12/05/2022	BLW	CPO	Correspond with Alix re: final fee app and estimate issues.	0.10	825.00	\$82.50
12/06/2022	BLW	CPO	Call with Alix re: final fee apps.	0.10	825.00	\$82.50
12/08/2022	BLW	CPO	Multiple correspondences re: final fee applications.	0.10	825.00	\$82.50
12/09/2022	KLL	CPO	Finalize and file AlixPartners notice of final invoice.	0.20	495.00	\$99.00
12/22/2022	BLW	CPO	Coordinate with Alix and co-counsel re: final fee applications and effective date.	0.20	825.00	\$165.00
				<b>1.60</b>		<b>\$1,026.00</b>

### Financing [B230]

11/04/2022	PJJ	FN	Research regarding possession/transfer of shares to USB.	1.30	495.00	\$643.50
11/04/2022	RMP	FN	Review DIP reporting.	0.10	1745.00	\$174.50
11/04/2022	RMS	FN	Work on lien analysis for potential Challenge	7.60	1025.00	\$7,790.00
11/04/2022	JHD	FN	Correspondence from Rob Saunders re lien analysis and review revised memo re same	1.20	1745.00	\$2,094.00
11/06/2022	JHD	FN	Correspondence from Jeff Dine re lien analysis; correspondence from Malhar S. Pagay re same	0.20	1745.00	\$349.00
11/06/2022	JMD	FN	Review and revise security interest memorandum (1.2).	1.20	1295.00	\$1,554.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2022	JMD	FN	Finalize changes to security interest memorandum (0.3)	0.30	1295.00	\$388.50
11/18/2022	RMP	FN	Review DIP reporting.	0.10	1745.00	\$174.50
12/02/2022	MSP	FN	Email exchange with M. Reiney et al. re: DIP reporting.	0.10	1095.00	\$109.50
12/02/2022	MSP	FN	Email exchange with Z. Singer, et al. re: Brookfield professional fees.	0.10	1095.00	\$109.50
12/07/2022	MSP	FN	Email exchange with K. Gluck, et al. re: Coordinating Committee professional fees.	0.10	1095.00	\$109.50
12/09/2022	MSP	FN	Email exchange with K. Rice, K. McGlynn, Benjamin L. Wallen, Jeffrey W. Dulberg, et al. re: DIP reporting.	0.20	1095.00	\$219.00
				<b>12.50</b>		<b>\$13,715.50</b>

#### **General Creditors Comm. [B150]**

11/07/2022	BLW	GC	Respond to creditor inquiry.	0.30	825.00	\$247.50
11/11/2022	MSP	GC	Email exchange with Michael D. Warner re: post-confirmation action items.	0.10	1095.00	\$109.50
11/28/2022	BLW	GC	Return creditor call.	0.10	825.00	\$82.50
				<b>0.50</b>		<b>\$439.50</b>

#### **Plan & Disclosure Stmt. [B320]**

11/01/2022	MSP	PD	Telephone call with Alan J. Kornfeld re: Plan status.	0.10	1095.00	\$109.50
11/04/2022	MSP	PD	Appear at Plan confirmation hearing.	0.60	1095.00	\$657.00
11/04/2022	MSP	PD	Attention to late-filed documents re: Plan confirmation; email exchange with David J. Barton, Benjamin L. Wallen, Richard M. Pachulski, Michael D. Warner, M. Benn, et al. re: same (.20).	1.20	1095.00	\$1,314.00
11/04/2022	MSP	PD	Telephone call with Michael D. Warner re: pending case matters after confirmation.	0.10	1095.00	\$109.50
11/04/2022	MSP	PD	Email exchange with L. Trivigno re: post-confirmation administrative matters.	0.10	1095.00	\$109.50
11/04/2022	RMP	PD	Prepare for and participate on confirmation hearing and then review Plan and related documents filed just prior to confirmation hearing.	3.40	1745.00	\$5,933.00

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**Expenses**

11/14/2022	RE2	SCAN/COPY ( 79 @0.10 PER PG)	7.90
11/28/2022	RE2	SCAN/COPY ( 88 @0.10 PER PG)	8.80
11/30/2022	RS	Research [E106]Everlaw Inc., Inv. 69482	1,826.00
01/06/2023	PAC	Pacer - Court Research	13.40
<b>Total Expenses for this Matter</b>			<b>\$1,856.10</b>